



BOMBARDIER IN ONTARIO

A strong economic impact

More than
6,000 employees
(as at 2015/12/31)



12,200 direct,
indirect and induced jobs
(as at 2014/12/31)

A network of more than
500 suppliers
(as at 2015/12/31)



Close to **\$800M**
in business for
Ontario-based suppliers
(FY 2015)

More than **\$3B**
in economic output for Ontario
(FY 2014)




\$196M in taxes paid
to Ontario by Bombardier
and its employees
(FY 2015)¹

¹ Including federal and provincial personal income taxes, corporate taxes, contributions to social insurance and property taxes.
All amounts are expressed in Canadian dollars unless otherwise indicated.


BOMBARDIER PRESENCE IN ONTARIO

(as at 2015/12/31)


1. KINGSTON

 Transportation systems and
rolling stock manufacturing and
engineering site



2. THUNDER BAY

 Rolling stock manufacturing
and engineering site



3. MISSISSAUGA



 Services centre of competence

4. OTTAWA

 Fleet maintenance centre
 Government Affairs Office

5. TORONTO

 Operations and
maintenance centre
 Manufacturing and
engineering facility

 Transportation activities
 Aerospace activities

BOMBARDIER
the evolution of mobility

AEROSPACE ACTIVITIES IN ONTARIO

Major industrial presence in Toronto for over **20** years

More than **3,500** employees,
16% of Ontario's aerospace employment

Manufacturing operations that span **5** aircraft

Close to **300** suppliers across the province

More than **750** *Global* aircrafts manufactured to date, and more than **700** exported worldwide

More than **1,150** *Q Series* aircraft, including over **500** *Q400* aircraft manufactured to date

85% of all *Q400* aircraft manufactured in Ontario have been exported worldwide since its entry-into-service in 2000



Q400 turboprop, manufactured in Toronto

More than **100 airlines** around the world, including Air Canada Express, Porter Airlines and WestJet, have selected **Bombardier turboprops** for their operations

OUR TORONTO SITE

Final assembly and interior completion of the technologically advanced **Q400 turboprop**

Final assembly of the *Global family of business jets*, the most advanced, largest and longest range business aircraft in the industry

Engineering product development centre & Customer service and support centre

157,935 m² facility on a **1.5 km²** land and a **2.13 km** active runway



Global 7000 business jet, manufactured in Toronto

TRANSPORTATION ACTIVITIES IN ONTARIO

Nearly **25** years
of industrial presence
in Ontario

Close to **2,500**
employees

Manufacturing
operations of mass
transit vehicles and
transportation systems

Purchase orders over
\$235 million
with local suppliers
mainly in Hamilton,
Toronto, Thunder Bay,
Mississauga, Markham
and London

Products designed and
manufactured in Ontario
for domestic and
export markets around
the world, including
the United States,
Turkey, Malaysia, Brazil,
Saudi Arabia and China



BUILT IN ONTARIO FOR ONTARIANS

MANUFACTURING

1,800+ rail cars manufactured	2,400+ by 2020
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ONGOING PROJECTS (in Ontario)

480 new metro cars	204 low-floor streetcars
182 light rail vehicles	200 commuter rail cars



OPERATIONS AND MAINTENANCE

Maintains and operates
GO Transit commuter train fleet

Maintains
Ottawa's **O-Train** light rail vehicles



RESEARCH AND DEVELOPMENT

Advanced engineering, R&D
and technology testing in Kingston
and Thunder Bay

Every day, close
to **1.5 million Ontarians**
rely on Bombardier
rail vehicles to make their
daily commute



BOMBARDIER WORLDWIDE



Annual
revenues of
\$18.2B US
(FY 2015)



70,900
employees
(as at 2015/12/31)



75 production
and engineering
sites in
28 countries
(as at 2015/12/31)



A worldwide
network
of service and
support centres



\$9.4B in export
sales from our
Canadian activities
(FY 2015)



Global 7000 business jet



INNOVIA Monorail 300 system for São Paulo, Brazil, designed in Kingston

INVESTING IN OUR FUTURE

TO REMAIN COMPETITIVE

More than **\$6 billion** invested over the past **10 years**
in research and program development

COMMUNITY INVOLVEMENT IN ONTARIO

In 2015, **8%** of Bombardier's total contributions in donations and sponsorships was allocated in Ontario, totalling over **\$135,000**

RESEARCH AND EDUCATION

Advancing knowledge and innovation in Ontario with:

- Centennial College
- McMaster Manufacturing Research Institute (MMRI)
- Queens University
- University of Waterloo
- Ryerson University
- University of Toronto



SUSTAINABILITY

We innovate to create industry-leading sustainable transport solutions. We namely:

- Use a **lifecycle approach** to increase environmental efficiency and performance
- Communicate transparently with customers using **Environmental Product Declarations**
- Aim for all our new products to be **100% recoverable by 2025**
- Target to **reduce** our absolute energy and water consumption, GHG emissions, and waste **by 1%** between 2014 and 2016